

Ticker: C US EQUITY

Citigroup Inc (New York: C, Currency: USD)

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

Website: www.citigroup.com
 Number of Employees: 237,000
 Ticker: C US

388 Greenwich Street Hennessy Road Post Office New York, NY 10013 United States
 Phone : 215-559-1000
 Fax : --

 **61.78**

-0.16 (-0.26%)

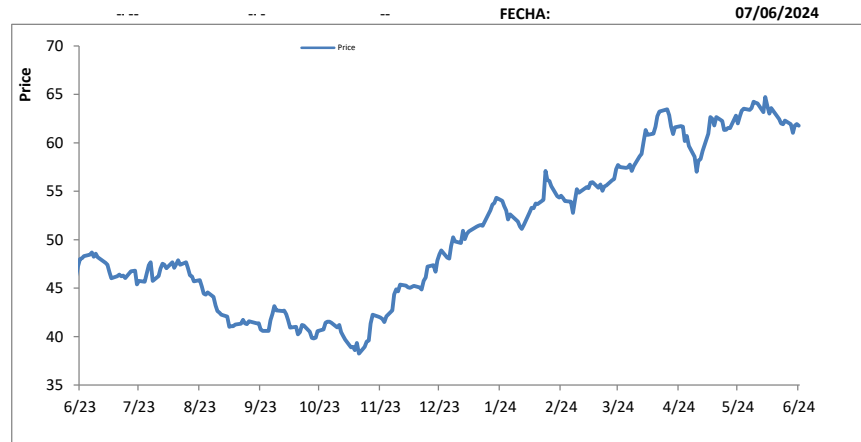
Citigroup Inc. es un conglomerado diversificado de servicios financieros que presta una amplia variedad de servicios a cliente individuales y empresas. Presta servicios como banca financiera, corretaje minorista, banca corporativa y productos y servicios de administración de fondos. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	61.78	Market Cap (MM)	117,841.6
Open	61.60	Shares Out. (MM)	1,907.4
Previous Close	61.94	Float %	96.8%
Change	0.17	Shares sold short (MM)	28,421,884.0
Change %	0.28	Dividend Yield %	3.4
Day High/Day Low	62.6 / 61.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	65.0 / 38.2	P / Diluted EPS Before XO	
Volume (MM)	7.02	Beta	1.04
Avg. Vol - 3 mo (MM)	13.54		

Financial Information (Currency: USD, in mm)

Revenue - LTM	163,146.0	Cash & ST Invest.	606,632
EBIT - LTM	11,271.0	Total Assets	2,411,834.0
EBITDA - LTM	100,857.0	Total Debt	773,362.0
Net Income - LTM	7,993.0	Total Liabilities	2,205,583.0
Total Enterprise Value	322,204	Total Equity	206,251.0
TEV/ Total Revenue	2.0 x	Cash from Operations - LTM	-53,762.0
TEV/ EBITDA	3.2 x	Cash From Investing - LTM	9,458.0
		Cash from Financing -LTM	-6,925.0



Company Notes

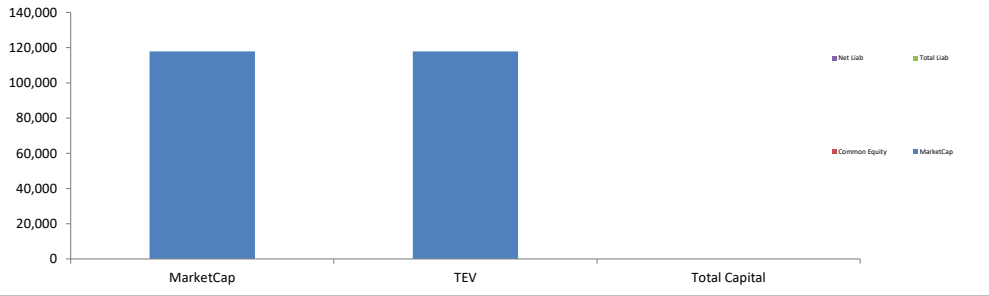
2015 A1	2014 A1
GAAP Net Income includes, (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a Pre-tax loss of \$1534.000 from Litigation / Settlement	A loss of \$613.000 from Legal Expense/Restructuring
a Pre-tax loss of \$471.000 from Restructuring Charges	A loss of \$3.726.000 from Mortgage Settlement
an Pre-tax gain of \$254.000 from Credit Valuation Adjustments	A loss of \$210.000 from Tax Provision/ Benefit (after-tax)
	A loss of \$240.000 from CVA/DVA (after-tax)
	A loss of \$2.000 from Discontinued Operations
2015 Q4	2014 Q4
GAAP Net Income includes. (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a Pre-tax loss of \$411.000 from Litigation / Settlement	A loss of \$2,800.000 from Legal Expense
a Pre-tax loss of \$313.000 from Restructuring Charges	A loss of \$655.000 from Restructuring
a Pre-tax loss of \$181.000 from Credit Valuation Adjustments	A gain of \$4.000 from CVA/DVA (after-tax)
	A loss of \$1.000 from Discontinued Operations
2015 Q3	2014 Q3
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, pre-tax):
a pre-tax loss of \$81.000 from Restructuring Charges	a loss of \$371.000 from CVA/DVA
a pre-tax loss of \$376.000 from Litigation / Settlement	a loss of \$1600.000 from Litigation
an after-tax loss of \$10.000 from Discontinued Operations	a loss of \$382.000 from Restructuring
a gain of \$0.04 per share from Credit Valuation Adjustments (Ba	a gain of \$0.08 per share from Credit Valuation Adjustments
2015 Q2	2014 Q2
GAAP Net Income includes,(In Millions, Pre Tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$360.000 from Litigation / Settlement	a loss of \$3,726.000 from Mortgage Settlement
a gain of \$312.000 from CVA/DVA	a loss of \$20.000 from CVA/DVA
a loss of \$61.000 from Restructuring Charges	a loss of \$22.000 from Discontinued Operations
a gain of \$9.000 from Discontinued operation	
2015 Q1	
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$47.000 from Credit Valuation Adjustments (Banks Only)	

Key Board Members

Name	Title	Organization
1 Gary M Reiner	Operating Partner	General Atlantic Llc
2	Operating Partner	General Atlantic Service Co LI
3	Board Member	Turbonomic Inc
4	Board Member	Appdynamics Inc
5	Board Member	Hewlett Packard Enterprise Co
6	Board Member	Citigroup Inc
7	Board Member	Citibank Na
8	Board Member	Jumpcloud Inc
9	Board Member	Citiustech Inc
# Ellen M Costello	Board Member	Citigroup Inc
#	Board Member	Citibank Na
#	Board Member	Dh Corp
#	Board Member	United Way Of Metropolitan Chi
# Duncan Pratt Hennes	Chief Invsmt Ofcr/Co-Founder	Atrevida Partners Llc
#	Co-Founder	Promontory Financial Group Llc
#	Board Member	Renaissance Holdings Ltd
#	Board Member	Citigroup Inc
#	Board Member	Citibank Na
#	Board Member	Standard & Poor'S
# James S Turley "Jim"	Chairman	Boy Scouts Of America
#	Lead Director	Precigen Inc
#	Chairman	Emerson Electric Co
#	Board Member	Northrop Grumman Corp
#	Board Member	Citigroup Inc
#	Board Member	Citibank Na
#	Board Member	Forest Park Forever Inc
#	Board Member	Kohler Co
#	Trustee	William Marsh Rice University
# John C Dugan	Chair	Citigroup Inc

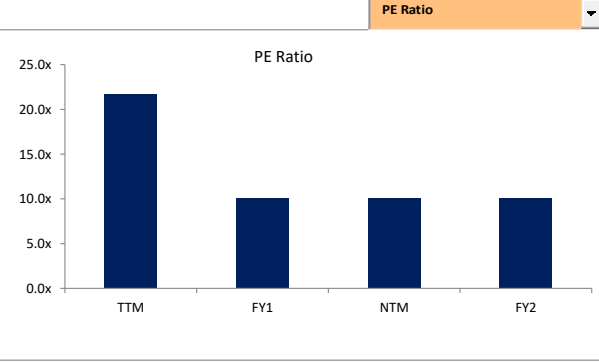
Ticker: C US EQUITY		Citigroup Inc										
Period Type: Annuals		Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-Ofs	1FY	2FY	3FY
FY												
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending		31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		88,962.0	97,120.0	103,449.0	88,839.0	79,865.0	101,078.0	156,820.0	--	156,820.0	20,145.2	20,145.2
Growth Over Prior Year		6.8%	9.2%	6.5%	(14.1%)	(10.1%)	26.6%	55.1%	--	3.6%	3.6%	3.6%
Gross Profit		--	--	--	--	--	--	--	--	--	--	--
Margin %		--	--	--	--	--	--	--	--	--	--	--
EBITDA		42,938.0	51,465.0	58,053.0	31,961.0	40,475.0	49,857.0	96,670.0	--	--	--	--
Margin %		48.3%	53.0%	56.1%	36.0%	50.7%	49.3%	61.6%	--	--	--	--
EBIT		39,279.0	47,711.0	53,064.0	26,970.0	35,450.0	44,547.0	91,268.0	--	--	--	--
Margin %		44.2%	49.1%	51.3%	30.4%	44.4%	44.1%	58.2%	--	--	--	--
Earnings from Cont. Ops.		(6,627.0)	18,088.0	19,471.0	11,107.0	22,018.0	15,165.0	9,382.0	--	--	--	--
Margin %		(7.4%)	18.6%	18.8%	12.5%	27.6%	15.0%	6.0%	--	--	--	--
Net Income		(6,798.0)	18,045.0	19,401.0	11,047.0	21,952.0	14,845.0	9,228.0	--	2,777.2	2,777.2	2,777.2
Margin %		(7.6%)	18.6%	18.8%	12.4%	27.5%	14.7%	5.9%	--	1.8%	13.8%	13.8%
Diluted EPS Excl. Extra Items		(2.9)	6.7	8.0	4.7	10.1	7.1	4.0	--	1.4	1.4	1.4
Growth Over Prior Year		--	--	20.2%	(41.2%)	114.4%	(29.9%)	(43.2%)	--	5.0%	5.0%	5.0%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	61.78
Shares Out.	1,907.44
Market Capitalization (USD)	117,841.62
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	322,203.62
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	1.8x	--	6.8x	6.8x
TEV/EBITDA	2.9x	--	--	--
TEV/EBIT	21.7x	--	--	--
P/Diluted EPS Before Extra	12.7x	--	--	--
P/BV	0.5x	--	0.6x	0.6x
Price/Tang BV	0.6x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	21.7x	10.1x	10.1x	10.1x
TEV / EBITDA	3.2x	0.0x	0.0x	0.0x
Price / CF	0.0x	10.4x	10.4x	10.4x
Price / Book	0.6x	0.6x	0.6x	0.6x
Dividend Yield	3.4x	3.5x	3.5x	3.5x



C US EQUITY	Ascend	▼
Consolidated	Yes	▼

Citigroup Inc

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

Income Statement	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	92,901.00	90,909.00	88,275.00	83,309.00	88,962.00	97,120.00	103,449.00	88,839.00	79,865.00	101,078.00	156,820.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	92,901.00	90,909.00	88,275.00	83,309.00	88,962.00	97,120.00	103,449.00	88,839.00	79,865.00	101,078.00	156,820.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	92,901.00	90,909.00	88,275.00	83,309.00	88,962.00	97,120.00	103,449.00	88,839.00	79,865.00	101,078.00	156,820.00
Selling General & Admin Exp.	54,461.00	51,237.00	46,651.00	49,176.00	54,683.00	62,389.00	68,452.00	63,560.00	39,804.00	70,118.00	130,497.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	18,638.00	24,971.00	16,798.00	12,656.00	11,518.00	11,286.00	11,096.00	11,647.00	12,592.00	12,153.00	13,413.00
Operating Expense., Total	73,099.00	76,208.00	63,449.00	61,832.00	66,201.00	73,675.00	79,548.00	75,207.00	52,396.00	82,271.00	143,910.00
Operating Income	19,802.00	14,701.00	24,826.00	21,477.00	22,761.00	23,445.00	23,901.00	13,632.00	27,469.00	18,807.00	12,910.00
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	62,970.00	61,683.00	58,551.00	57,988.00	61,579.00	70,828.00	76,510.00	43,975.00	50,475.00	74,408.00	133,258.00
Net Interest Exp.	(62,970.00)	(61,683.00)	(58,551.00)	(57,988.00)	(61,579.00)	(70,828.00)	(76,510.00)	(43,975.00)	(50,475.00)	(74,408.00)	(133,258.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	62,970.00	61,683.00	58,551.00	57,988.00	61,579.00	70,828.00	76,510.00	43,975.00	50,475.00	74,408.00	133,258.00
EBT Excl. Unusual Items	19,802.00	14,701.00	24,826.00	21,477.00	22,761.00	23,445.00	23,901.00	13,632.00	27,469.00	18,807.00	12,910.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	19,802.00	14,701.00	24,826.00	21,477.00	22,761.00	23,445.00	23,901.00	13,632.00	27,469.00	18,807.00	12,910.00
Income Tax Expense	6,186.00	7,197.00	7,440.00	6,444.00	29,388.00	5,357.00	4,430.00	2,525.00	5,451.00	3,642.00	3,528.00
Earnings from Cont. Ops.	13,616.00	7,504.00	17,386.00	15,033.00	(6,627.00)	18,088.00	19,471.00	11,107.00	22,018.00	15,165.00	9,382.00
Extraord. Item & Account. Change	(270.00)	2.00	54.00	58.00	111.00	8.00	4.00	20.00	(7.00)	231.00	1.00
Minority Int. in Earnings	227.00	192.00	90.00	63.00	60.00	35.00	66.00	40.00	73.00	89.00	153.00
Net Income	13,659.00	7,310.00	17,242.00	14,912.00	(6,798.00)	18,045.00	19,401.00	11,047.00	21,952.00	14,845.00	9,228.00
Pref. Dividends	194.00	511.00	769.00	1,077.00	1,213.00	1,174.00	1,109.00	1,095.00	1,040.00	1,032.00	1,198.00
Other Adj	263.00	111.00	224.00	195.00	37.00	199.00	121.00	73.00	154.00	113.00	180.00
NI to Common Incl Extra Items	13,202.00	6,688.00	16,249.00	13,640.00	(8,048.00)	16,672.00	18,171.00	9,879.00	20,758.00	13,700.00	7,850.00
Abnormal Losses (Gains)	4,147.23	15,382.00	1,775.00	1,890.00	-	(250.00)	1,505.00	685.00	(416.00)	2,668.00	(1,499.00)
Tax Effect on Abnormal Items	(1,636.83)	(5,187.20)	(618.15)	(661.50)	22,594.00	(41.50)	(316.05)	(143.85)	87.36	(560.28)	314.79
NI to Common Excl. Extra Items	15,712.40	16,882.80	17,405.85	14,868.50	14,546.00	16,380.50	19,359.95	10,420.15	20,429.36	15,807.72	6,665.79
Per Share Items											
Basic EPS	4.35	2.21	5.41	4.72	(2.98)	6.69	8.08	4.74	10.21	7.04	4.07
Basic EPS Excl. Extra Items	4.26	2.21	5.43	4.74	(2.94)	6.69	8.08	4.75	10.21	7.16	4.07
Weighted Avg. Basic Shares Out.	3,035.80	3,031.60	3,004.00	2,888.10	2,698.50	2,493.30	2,249.20	2,085.80	2,033.00	1,946.70	1,930.10
Diluted EPS	4.34	2.20	5.40	4.72	(2.98)	6.68	8.04	4.72	10.14	7.00	4.04
Diluted EPS Excl. Extra Items	4.25	2.20	5.42	4.74	(2.94)	6.69	8.04	4.73	10.14	7.11	4.04
Weighted Avg. Diluted Shares Out.	3,041.60	3,037.00	3,007.70	2,888.30	2,698.50	2,494.80	2,265.30	2,099.00	2,049.40	1,964.30	1,955.80
Normalized Basic EPS	4.34	4.60	5.35	4.72	5.33	6.65	7.69	4.87	10.61	6.81	5.59
Normalized Diluted EPS	5.08	5.56	5.80	5.17	5.43	6.57	8.56	4.99	9.98	8.18	3.43
Dividends per Share											
Payout Ratio %	0.93	1.82	2.97	8.86	-	23.17	24.23	43.43	20.22	28.91	51.92
Supplemental Items											
EBITA	36,787.00	29,147.00	37,372.00	33,989.00	39,882.00	47,711.00	54,148.00	28,443.00	36,871.00	45,947.00	92,480.00
EBIT	35,979.00	28,391.00	36,747.00	33,989.00	39,279.00	47,711.00	53,064.00	26,970.00	35,450.00	44,547.00	91,268.00
As Reported Total Revenue*	-	-	-	-	-	-	-	75,501.00	71,884.00	75,338.00	78,462.00
Effective Tax Rate %	31.24	48.96	29.97	30.00	129.12	22.85	18.53	18.52	19.84	19.37	27.33
Normalized Net Income	15,442.40	16,884.80	17,459.85	14,926.50	14,657.00	16,388.50	19,363.95	10,440.15	20,422.36	16,038.72	6,666.79
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	-	-

Ticker:	C US EQUITY
Period Type	Annuals

C US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Citigroup Inc

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	29,885.00	32,108.00	20,900.00	23,043.00	23,775.00	23,645.00	23,967.00	26,349.00	27,515.00	30,577.00	27,342.00
Short Term Investments	957,530.00	909,010.00	823,643.00	925,826.00	893,283.00	932,391.00	928,269.00	1,218,512.00	1,119,834.00	1,193,376.00	1,198,167.00
Total Cash & ST Investments	987,415.00	941,118.00	844,543.00	948,869.00	917,058.00	956,036.00	952,236.00	1,244,861.00	1,147,349.00	1,223,953.00	1,225,509.00
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	987,415.00	941,118.00	844,543.00	948,869.00	917,058.00	956,036.00	952,236.00	1,244,861.00	1,147,349.00	1,223,953.00	1,225,509.00
Net Property, Plant & Equipment	-	-	-	-	-	-	3,100.00	2,800.00	2,914.00	2,892.00	31,548.00
Long-term Investments	682,097.00	680,981.00	668,889.00	686,863.00	746,383.00	770,688.00	807,332.00	800,676.00	922,615.00	963,302.00	979,379.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	210,870.00	220,082.00	217,778.00	156,345.00	179,024.00	190,659.00	188,490.00	211,753.00	218,535.00	226,529.00	175,398.00
Total Assets	1,880,382.00	1,842,181.00	1,731,210.00	1,792,077.00	1,842,465.00	1,917,383.00	1,951,158.00	2,260,090.00	2,291,413.00	2,416,676.00	2,411,834.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	245,404.00	207,693.00	149,567.00	186,607.00	179,719.00	200,964.00	178,092.00	199,190.00	213,209.00	246,366.00	219,539.00
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	47,254.00	68,092.00	57,592.00	56,427.00	63,753.00	51,936.00	47,428.00	67,957.00	55,516.00	59,916.00	50,679.00
Total Current Liabilities	292,658.00	275,785.00	207,159.00	243,034.00	243,472.00	252,900.00	225,520.00	267,147.00	268,725.00	306,282.00	270,218.00
Long-Term Debt	177,692.00	223,080.00	201,275.00	206,178.00	236,709.00	231,999.00	251,299.00	273,983.00	256,727.00	273,978.00	288,865.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	59,935.00	85,084.00	60,147.00	61,631.00	58,144.00	56,150.00	54,639.00	56,895.00	71,804.00	84,797.00	72,861.00
Total Liabilities	530,285.00	583,949.00	468,581.00	510,843.00	538,325.00	541,049.00	531,458.00	598,025.00	597,256.00	665,057.00	631,944.00
Pref. Stock, Non-Redeem.	6,738.00	10,468.00	16,718.00	19,253.00	19,253.00	18,460.00	17,980.00	19,480.00	18,995.00	18,995.00	17,600.00
Total Pref. Equity	6,738.00	10,468.00	16,718.00	19,253.00	19,253.00	18,460.00	17,980.00	19,480.00	18,995.00	18,995.00	17,600.00
Minority Interest	1,794.00	1,511.00	1,235.00	1,023.00	932.00	854.00	704.00	758.00	700.00	649.00	798.00
Additional Paid In Capital	107,224.00	108,010.00	108,319.00	108,073.00	108,039.00	107,953.00	107,871.00	107,877.00	108,034.00	108,489.00	108,986.00
Retained Earnings	111,168.00	117,852.00	133,841.00	146,477.00	138,425.00	151,347.00	165,369.00	168,272.00	184,948.00	194,734.00	198,905.00
Treasury Stock	(1,658.00)	(2,929.00)	(7,677.00)	(16,302.00)	(30,309.00)	(44,370.00)	(61,660.00)	(64,129.00)	(71,240.00)	(73,967.00)	(75,238.00)
Comprehensive Inc. and Other	(19,133.00)	(23,216.00)	(29,344.00)	(32,381.00)	(34,668.00)	(37,170.00)	(36,318.00)	(32,058.00)	(38,765.00)	(47,062.00)	(44,800.00)
Total Common Equity	199,395.00	201,228.00	206,374.00	206,890.00	182,419.00	178,614.00	175,966.00	180,720.00	183,677.00	182,843.00	188,651.00
Total Equity	206,133.00	211,696.00	223,092.00	226,143.00	201,672.00	197,074.00	193,946.00	200,200.00	202,672.00	201,838.00	206,251.00
Total Liabilities And Equity	736,418.00	795,645.00	691,673.00	736,986.00	739,997.00	738,123.00	725,404.00	798,225.00	799,928.00	866,895.00	838,195.00
Supplemental Items											
Total Shares Out. on Filing Date	3,029.24	3,023.92	2,953.28	2,772.39	2,569.91	2,368.47	2,114.12	2,082.09	1,984.36	1,936.99	1,903.11
Total Shares Out. on Balance Sheet Date	3,029.24	3,023.92	2,953.28	2,772.39	2,569.91	2,368.47	2,114.12	2,082.09	1,984.36	1,936.99	1,903.11
Book Value/Share	65.23	66.05	69.46	74.26	70.62	75.05	82.90	86.43	92.21	94.06	98.71
Tangible Book Value	167,536.00	171,559.00	179,069.00	179,094.00	154,643.00	151,078.00	148,809.00	153,389.00	157,587.00	158,740.00	164,025.00
Tangible Book Value/Share	55.31	56.73	60.63	64.60	60.17	63.79	70.39	73.67	79.41	81.95	86.19
Total Debt	598,787.00	577,977.00	482,492.00	518,470.00	559,074.00	599,053.00	584,555.00	654,367.00	644,191.00	704,171.00	773,362.00
Net Debt	142,860.00	175,210.00	129,720.00	121,163.00	146,080.00	140,264.00	139,314.00	50,040.00	54,870.00	(3,255.00)	166,730.00
Total Minority Interest	1,794.00	1,511.00	1,235.00	1,023.00	932.00	854.00	704.00	758.00	700.00	649.00	798.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	251,000.00	241,000.00	231,000.00	219,000.00	209,000.00	204,000.00	200,000.00	210,000.00	223,000.00	240,000.00	239,000.00

Citigroup Inc
Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	13,659.00	7,310.00	17,242.00	14,912.00	(6,798.00)	18,045.00	19,401.00	11,047.00	21,952.00	14,845.00	9,228.00
Depreciation & Amort., Total	3,303.00	3,589.00	3,506.00	3,720.00	3,659.00	3,754.00	3,905.00	3,937.00	3,964.00	4,262.00	4,560.00
Other Non-Cash Adj	11,806.00	8,333.00	(7,329.00)	14,389.00	20,990.00	(7,368.00)	13,998.00	1,411.00	(17,608.00)	(14,206.00)	4,926.00
Changes in Non-Cash Capital	26,872.00	21,427.00	26,417.00	13,963.00	(34,128.00)	15,167.00	(58,359.00)	(54,384.00)	42,673.00	15,132.00	(101,316.00)
Cash from Ops.	55,640.00	40,659.00	39,836.00	46,984.00	(16,277.00)	29,598.00	(21,055.00)	(37,989.00)	50,981.00	20,033.00	(82,602.00)
Capital Expenditure	(3,490.00)	(3,386.00)	(3,198.00)	(2,756.00)	(3,361.00)	(3,774.00)	(5,336.00)	(3,446.00)	(4,119.00)	(5,632.00)	(6,583.00)
Sale of Property, Plant, and Equipment	716.00	623.00	577.00	667.00	377.00	212.00	259.00	50.00	190.00	63.00	56.00
Cash Acquisitions	(287,694.00)	(258,992.00)	(242,362.00)	(211,402.00)	(185,740.00)	(152,487.00)	(274,491.00)	(334,900.00)	(342,430.00)	(261,650.00)	(236,512.00)
Proceeds from Investment	220,205.00	244,408.00	246,412.00	197,708.00	191,737.00	145,095.00	256,224.00	270,514.00	267,995.00	232,809.00	255,161.00
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	(287,694.00)	(258,992.00)	(242,362.00)	-	(185,740.00)	(152,487.00)	(274,491.00)	(334,900.00)	-	-	-
Other Investing Activities	287,694.00	258,083.00	229,365.00	407.00	189,338.00	152,982.00	274,687.00	335,016.00	(1,551.00)	4,950.00	(558.00)
Cash from Investing	(70,263.00)	(18,256.00)	(11,568.00)	(15,376.00)	6,611.00	(10,459.00)	(23,148.00)	(67,666.00)	(79,915.00)	(29,460.00)	11,564.00
Net Short Term Debt Issued/Repaid	199.00	(1,099.00)	(37,256.00)	9,622.00	13,751.00	(12,106.00)	12,703.00	(15,535.00)	(1,541.00)	19,123.00	(9,639.00)
Long-Term Debt Issued	54,405.00	66,836.00	44,619.00	59,131.00	82,416.00	82,146.00	59,134.00	109,644.00	62,418.00	115,907.00	141,482.00
Long-Term Debt Repaid	(71,718.00)	(88,997.00)	(79,785.00)	(55,460.00)	(40,986.00)	(58,132.00)	(62,458.00)	(63,402.00)	(74,950.00)	(57,085.00)	(64,959.00)
Total Debt Issued/Repaid	(17,114.00)	(23,260.00)	(72,422.00)	13,293.00	55,181.00	11,908.00	9,379.00	30,707.00	(14,073.00)	77,945.00	66,884.00
Pref. Dividends Paid	(314.00)	(633.00)	(1,253.00)	(2,287.00)	(3,797.00)	(5,020.00)	(5,447.00)	(5,352.00)	(5,198.00)	(5,003.00)	(5,212.00)
Total Dividends Paid	(314.00)	(633.00)	(1,253.00)	(2,287.00)	(3,797.00)	(5,020.00)	(5,447.00)	(5,352.00)	(5,198.00)	(5,003.00)	(5,212.00)
Increase in Capital Stocks	4,192.00	3,699.00	6,227.00	2,498.00	-	-	1,496.00	2,995.00	3,300.00	-	2,739.00
Decrease in Capital Stocks	(1,383.00)	(1,740.00)	(5,880.00)	(9,606.00)	(14,946.00)	(15,708.00)	(19,915.00)	(4,836.00)	(11,723.00)	(3,594.00)	(6,451.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	37,713.00	(48,336.00)	8,555.00	24,394.00	30,416.00	53,348.00	57,420.00	210,081.00	44,966.00	68,415.00	(57,273.00)
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,568.00)	(2,432.00)	(1,055.00)	(493.00)	693.00	(773.00)	(908.00)	(1,966.00)	(1,198.00)	(3,385.00)	95.00
Cash from Financing	21,526.00	(72,702.00)	(65,828.00)	27,799.00	67,547.00	43,755.00	42,025.00	231,629.00	16,074.00	134,378.00	782.00
Net Change in Cash	6,903.00	(50,299.00)	(37,560.00)	59,407.00	57,881.00	62,894.00	(2,178.00)	125,974.00	(12,860.00)	124,951.00	(70,256.00)
Supplemental Items											
Cash Interest Paid	15,655.00	14,001.00	12,031.00	12,067.00	15,675.00	22,963.00	28,682.00	12,094.00	7,143.00	22,615.00	72,989.00
Cash Taxes Paid	4,495.00	4,632.00	4,978.00	4,359.00	2,083.00	4,313.00	4,888.00	4,797.00	4,028.00	3,733.00	5,727.00
Free Cash Flow	59,754.00	44,101.00	43,746.00	50,977.00	(12,135.00)	33,178.00	(18,173.00)	(24,067.00)	42,971.00	19,437.00	(79,999.00)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: C US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Citigroup Inc

Sector: Finanzas

Industry: Bancos comerciales

Sub-Industry: Bancos diversificados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	3.3x	3.9x	3.4x	3.7x	4.0x	2.9x	3.2x	2.2x	2.4x	1.0x	1.8x
	Average	4.2x	3.3x	3.8x	3.2x	3.9x	3.9x	3.2x	2.6x	2.4x	2.2x	1.0x
	High	4.3x	3.9x	4.1x	3.7x	4.2x	4.2x	3.4x	3.2x	2.6x	2.6x	1.8x
	Low	3.3x	3.1x	3.4x	2.9x	3.6x	3.0x	3.0x	2.2x	2.1x	1.0x	0.9x
TEV / LTM EBITDA	Close	7.9x	11.0x	7.5x	8.1x	8.3x	5.5x	5.6x	6.2x	4.8x	2.1x	2.9x
	Average	12.1x	7.7x	10.9x	7.0x	8.5x	8.0x	6.1x	4.7x	6.6x	4.3x	2.1x
	High	12.6x	11.0x	11.6x	8.2x	9.2x	8.8x	6.5x	6.2x	7.4x	5.2x	2.9x
	Low	7.9x	7.4x	7.5x	6.3x	8.0x	5.6x	5.6x	4.0x	4.8x	2.1x	1.8x
TEV / LTM EBIT	Close	15.6x	23.9x	12.1x	14.3x	15.7x	12.1x	13.6x	14.5x	7.1x	5.5x	21.7x
	Average	47.7x	15.4x	23.6x	11.4x	14.9x	15.1x	13.4x	11.3x	15.4x	6.4x	5.6x
	High	49.9x	23.9x	25.2x	14.5x	16.2x	16.6x	14.2x	14.4x	17.1x	7.6x	21.8x
	Low	15.6x	14.7x	12.2x	10.1x	14.0x	12.2x	12.3x	9.7x	7.1x	5.5x	4.7x
Price / LTM EPS	Close	10.3x	9.7x	8.9x	11.5x	13.7x	7.9x	9.3x	12.4x	6.1x	5.5x	15.0x
	Average	12.5x	9.9x	9.6x	8.0x	12.7x	12.8x	10.3x	6.3x	13.9x	5.2x	5.7x
	High	13.8x	11.1x	10.9x	11.5x	14.9x	14.7x	12.1x	12.4x	16.0x	6.8x	15.0x
	Low	10.3x	9.0x	8.4x	6.0x	10.8x	7.9x	8.0x	4.1x	6.1x	4.1x	4.7x
Price / Book Value	Close	0.8x	0.8x	0.7x	0.8x	1.1x	0.7x	1.0x	0.7x	0.7x	0.5x	0.5x
	Average	0.8x	0.8x	0.8x	0.7x	0.9x	1.0x	0.9x	0.6x	0.8x	0.6x	0.5x
	High	0.9x	0.9x	0.9x	0.9x	1.1x	1.1x	1.1x	1.0x	0.9x	0.7x	0.6x
	Low	0.7x	0.7x	0.7x	0.5x	0.7x	0.7x	0.7x	0.4x	0.7x	0.4x	0.4x
Price / Tangible Book Value	Close	0.9x	1.0x	0.9x	0.9x	1.2x	0.8x	1.1x	0.8x	0.8x	0.6x	0.6x
	Average	0.9x	0.9x	0.9x	0.8x	1.0x	1.2x	1.1x	0.8x	0.9x	0.6x	0.6x
	High	1.0x	1.0x	1.1x	1.0x	1.2x	1.3x	1.3x	1.2x	1.1x	0.9x	0.6x
	Low	0.8x	0.8x	0.8x	0.6x	0.9x	0.8x	0.8x	0.5x	0.8x	0.5x	0.5x
Price / Cash Flow	Close	2.5x	3.5x	3.3x	3.2x	--	3.5x	--	--	2.6x	3.5x	--
	Average	2.5x	2.4x	3.4x	3.0x	3.5x	3.5x	4.6x	--	2.6x	2.2x	3.6x
	High	2.5x	3.5x	3.9x	3.9x	4.1x	3.5x	5.4x	--	2.6x	3.5x	4.1x
	Low	2.5x	2.2x	3.0x	2.2x	3.0x	3.5x	3.5x	--	2.6x	1.7x	3.0x
TEV / LTM FCF	Close	2.6x	3.7x	3.6x	3.4x	--	3.9x	--	--	2.9x	4.5x	--
	Average	2.6x	2.6x	3.7x	3.2x	3.7x	3.9x	5.1x	--	2.9x	2.5x	4.6x
	High	2.6x	3.7x	4.1x	4.2x	4.4x	3.9x	6.0x	--	2.9x	4.5x	5.2x
	Low	2.6x	2.3x	3.2x	2.4x	3.2x	3.9x	3.9x	--	2.9x	1.9x	3.8x
Dividend Yield	Close	0.1	0.1	0.3	0.7	1.3	3.0	2.4	3.3	3.4	4.5	4.0
	Average	0.1	0.1	0.1	0.4	0.6	1.4	2.3	3.7	3.0	4.0	4.5
	High	0.1	0.1	0.3	0.7	1.3	3.0	2.9	5.4	3.5	5.0	5.3
	Low	0.1	0.1	0.1	0.3	0.5	1.2	1.9	2.3	2.6	3.0	3.9

Ticker:	C US EQUITY
Period Type	Quarters

C US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Citigroup Inc

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2023	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Profitability											
Return on Assets	1.0%	1.0%	0.8%	0.7%	0.7%	0.6%	0.6%	0.6%	0.6%	0.4%	0.3%
Return on Capital	2.7%	2.6%	2.0%	1.8%	1.7%	1.7%	1.6%	1.4%	1.5%	1.0%	0.8%
Return on Equity	12.2%	11.4%	9.5%	8.5%	7.9%	7.5%	7.6%	6.7%	6.7%	4.2%	3.5%
Margin Analysis											
Gross Margin	--	--	--	--	--	--	--	--	--	--	--
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	52.3%	50.1%	43.9%	42.2%	43.5%	48.3%	54.3%	58.2%	61.7%	61.1%	61.8%
EBIT Margin	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops Margin	30.2%	20.8%	24.5%	25.6%	17.0%	10.4%	16.5%	10.6%	11.6%	-5.3%	10.4%
Net Income Margin	23.9%	16.7%	20.1%	19.5%	13.5%	8.3%	12.3%	7.6%	8.6%	-4.6%	7.7%
Normalized Net Income Margin	24.3%	16.2%	24.9%	33.8%	22.0%	3.1%	18.1%	9.8%	17.5%	-14.4%	12.4%
Free Cash Flow Margin	198.2%	-78.8%	-77.0%	135.2%	-17.2%	151.5%	-149.8%	-285.8%	70.0%	-36.9%	-58.9%
Asset Turnover											
Total Asset Turnover	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
Fixed Asset Turnover	36.0%	36.0%	37.5%	39.7%	31.3%	34.8%	40.7%	46.4%	8.7%	0.1%	9.4%
Account's Receivable Turnover	--	--	--	--	--	--	--	--	--	--	--
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	--	--	--	--	--	--	--	--	--	--	--
Quick Ratio	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops. To Fixed Liab.	--	--	--	--	--	--	--	--	--	--	--
Acc. Fixed Liab. to Cash	--	--	--	--	--	--	--	--	--	--	--
Acc. Fixed Inventory to Cash	--	--	--	--	--	--	--	--	--	--	--
Acc. Fixed Payables to Cash	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency											
Total Debt/Equity	155.8%	117.8%	164.8%	162.7%	160.8%	168.8%	177.4%	163.8%	163.5%	175.0%	187.7%
Total Debt/Total Capital	77.1%	76.1%	78.0%	78.1%	78.4%	77.7%	78.1%	78.4%	78.1%	78.4%	79.8%
LT Debt/Equity	147.9%	140.1%	143.8%	144.7%	147.7%	150.4%	147.7%	149.7%	149.7%	153.8%	152.7%
LT Debt/Total Capital	39.7%	38.5%	39.5%	39.5%	39.7%	39.7%	39.4%	39.4%	39.4%	39.4%	40.4%
Total Liabilities/Total Assets	--	--	--	--	--	--	--	--	--	--	--
EBIT / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	4.07%	3.65%	2.7%	3.07%	1.74%	1.34%	1.45%	1.38%	1.38%	0.96%	1.75%
EBITDA / EBIT	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	16.14%	16.09%	20.14%	20.47%	18.47%	14.47%	17.47%	9.92%	8.48%	8.17%	7.86%
Net Debt/EBITDA	0.17%	0.17%	2.47%	1.93%	1.78%	-0.07%	1.19%	1.67%	1.62%	1.74%	1.86%
Adjusted Y. Growth	--	--	--	--	--	--	--	--	--	--	--
Growth Over Prior Year											
Total Revenue	(1.46%)	(0.76%)	(1.1%)	18.1%	33.3%	40.0%	76.7%	63.8%	58.1%	31.4%	16.4%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	13.4%	(30.4%)	(17.7%)	1.1%	44.7%	140.8%	177.6%	173.4%	110.7%	38.3%	21.5%
EBIT	13.1%	(40.7%)	(40.7%)	0.7%	49.4%	155.4%	192.1%	118.7%	30.8%	27.5%	48.7%
EBT	15.4%	(77.1%)	(40.5%)	0.1%	40.7%	147.7%	164.6%	116.4%	119.5%	11.0%	37.4%
Earnings from Cont. Ops	27.6%	(74.6%)	(44.5%)	0.7%	37.7%	124.7%	174.6%	120.6%	110.7%	(1.7%)	37.4%
Net Income	47.6%	(76.4%)	(44.5%)	(77.7%)	(75.1%)	(79.8%)	7.7%	(36.9%)	1.9%	(177.7%)	(76.8%)
Normalized Net Income	44.1%	(74.6%)	(44.5%)	(74.6%)	(75.1%)	(79.8%)	7.7%	(36.9%)	1.9%	(177.7%)	(76.8%)
Dividend EPS before Taxes	58.6%	(74.6%)	(44.7%)	(74.6%)	(74.6%)	(79.8%)	8.4%	(36.9%)	0.0%	(770.0%)	(77.9%)
Account's Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(3.4%)	4.1%	0.0%	0.0%	4.7%	(0.8%)	(1.0%)	1.0%	648.6%	980.0%	1.031.4%
Total Assets	5.7%	1.4%	3.4%	7.3%	0.8%	5.5%	7.5%	1.8%	(0.5%)	(0.7%)	(0.9%)
Debt to Book Value	10.1%	7.8%	5.6%	3.8%	3.0%	2.7%	5.8%	5.8%	7.6%	5.7%	3.8%
Common Equity	4.0%	(7.0%)	(7.0%)	(7.0%)	(10.0%)	(14.0%)	5.7%	6.8%	4.7%	5.1%	0.5%
Cash from Ops.	(1.36%)	(0.80%)	(1.08%)	7.51%	10.0%	(24.7%)	17.5%	(76.6%)	(86.4%)	(116.0%)	(64.5%)
Capital Expenditures	5.0%	5.4%	4.8%	3.1%	14.0%	50.7%	30.4%	40.7%	100.7%	(1.7%)	1.7%
Unlevered Free Cash Flow	(66.8%)	(7.82%)	(16.6%)	(4.30%)	(10.9%)	(30.1%)	117.4%	(39.9%)	(42.7%)	(173.6%)	(61.3%)
Unlevered Free Cash Flow	(17.9%)	(1.42%)	(17.6%)	(1.14%)	(17.7%)	(17.7%)	107.0%	(24.2%)	(26.6%)	(179.7%)	(24.2%)
Dividend per Share	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Over Three Years											
Total Revenue	(11.8%)	(17.6%)	(8.8%)	0.1%	13.4%	36.4%	31.1%	38.1%	45.6%	45.0%	47.9%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	(77.7%)	(78.4%)	(6.1%)	38.0%	38.1%	10.8%	10.1%	74.4%	39.5%	82.0%	82.0%
EBIT	(74.6%)	(76.1%)	(7.3%)	41.4%	30.1%	47.7%	33.4%	64.0%	81.4%	85.1%	80.1%
Earnings from Cont. Ops	(7.8%)	(76.1%)	30.1%	117.9%	5.7%	(71.6%)	(71.6%)	(71.6%)	(71.6%)	--	(11.5%)
Net Income	(7.8%)	(76.1%)	30.1%	107.0%	5.7%	(71.6%)	(71.6%)	(71.6%)	(71.6%)	--	(11.5%)
Normalized Net Income	(7.8%)	(76.1%)	30.1%	107.0%	5.7%	(71.6%)	(71.6%)	(71.6%)	(71.6%)	--	(11.5%)
Dividend EPS before Taxes	7.1%	(17.6%)	38.0%	100.0%	9.0%	(77.7%)	(77.7%)	(71.6%)	(71.6%)	--	(11.6%)
Account's Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(3.4%)	(3.0%)	0.0%	0.0%	1.4%	(0.3%)	0.0%	131.4%	136.0%	133.3%	133.3%
Total Assets	8.3%	8.4%	3.9%	3.7%	3.4%	3.0%	3.0%	0.1%	7.6%	0.8%	0.8%
Debt to Book Value	7.3%	6.7%	6.6%	6.6%	6.6%	6.7%	6.4%	6.4%	6.7%	6.7%	6.7%
Common Equity	1.7%	1.7%	2.9%	1.0%	1.0%	1.0%	1.7%	1.9%	1.5%	2.8%	2.8%
Cash from Ops.	385.4%	--	(77.7%)	100.0%	(19.7%)	131.1%	--	--	(71.4%)	(77.9%)	(10.6%)
Capital Expenditures	1.4%	16.8%	63.5%	20.0%	10.0%	30.0%	37.4%	36.6%	16.7%	14.2%	14.2%
Unlevered Free Cash Flow	386.9%	--	(74.6%)	120.4%	(11.0%)	648.4%	--	887.0%	(16.1%)	(30.7%)	(8.7%)
Unlevered Free Cash Flow	10.0%	--	(74.6%)	142.9%	0.0%	648.4%	--	887.0%	(16.1%)	(77.9%)	(7.0%)
Dividend per Share	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Over Three Years											
Total Revenue	(7.8%)	(7.4%)	(6.1%)	(4.7%)	(0.7%)	6.4%	17.4%	17.0%	36.4%	38.0%	36.4%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	(11.9%)	(16.1%)	(16.1%)	(16.6%)	(16.1%)	7.3%	34.0%	47.4%	41.1%	36.3%	37.7%
EBIT	(14.6%)	(17.6%)	(17.6%)	(17.6%)	(17.6%)	7.8%	36.0%	48.7%	34.7%	38.0%	38.0%
EBT	(14.6%)	(17.6%)	(17.6%)	(17.6%)	(17.6%)	8.4%	36.1%	39.1%	46.7%	38.7%	38.1%
Earnings from Cont. Ops	0.1%	(6.4%)	(6.4%)	(6.4%)	(6.4%)	10.0%	37.1%	41.1%	41.1%	41.1%	41.1%
Net Income	0.1%	(6.7%)	(7.7%)	(11.6%)	(10.9%)	(30.4%)	37.0%	40.1%	4.1%	(17.9%)	(14.8%)
Normalized Net Income	(7.7%)	(16.6%)	(16.6%)	(16.6%)	(16.6%)	14.1%	34.1%	37.0%	37.0%	37.0%	37.0%
Dividend EPS before Taxes	7.6%	(4.6%)	7.4%	4.0%	(7.8%)	(18.4%)	37.4%	41.1%	6.7%	(18.4%)	(74.1%)
Account's Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	(10.9%)	(1.7%)	(0.8%)	(7.3%)	(0.3%)	(1.6%)	119.7%	134.7%	137.7%
Total Assets	7.1%	6.1%	6.4%	6.7%	5.7%	4.4%	3.8%	3.0%	7.7%	1.7%	1.7%
Debt to Book Value	8.6%	7.6%	6.7%	6.1%	5.5%	5.7%	6.7%	6.7%	6.5%	6.4%	4.7%
Common Equity	0.4%	0.4%	0.7%	0.6%	0.2%	0.7%	1.4%	1.4%	1.4%	1.4%	1.4%
Cash from Ops.	17.0%	(77.0%)	(38.0%)	(68.3%)	(162.0%)	9.1%	6.1%	(32.0%)	(77.1%)	(241.0%)	(177.0%)
Capital Expenditures	1.4%	13.4%	13.4%	13.4%	13.4%	30.7%	30.7%	30.7%	30.7%	30.7%	30.7%
Unlevered Free Cash Flow	16.4%	(70.7%)	(79.1%)	(397.0%)	(179.7%)	8.7%	7.3%	(31.6%)	(111.9%)	(236.4%)	(147.7%)
Unlevered Free Cash Flow	10.0%	(17.0%)	(17.0%)	(17.0%)	(17.0%)	8.0%	6.0%	(17.0%)	(17.0%)	(17.0%)	(17.0%)
Dividend per Share	4.3%	4.3%	4.3%	4.3%	0.0%	0.0%	0.0%	0.0%	1.3%	1.3%	1.3%
F&B Over Five Years											
Total Revenue	(1.1%)	(1.1%)	(0.4%)	1.0%	7.6%	6.7%	9.1%	4.6%	10.7%	10.8%	11.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	(3.9%)	(5.8%)	(3.9%)	0.2%	2.3%	8.0%	13.9%	13.4%	15.0%	10.5%	14.3%
EBIT	(2.5%)	(4.7%)	(2.5%)	0.0%	2.7%	10.3%	14.4%	14.1%	15.7%	11.1%	14.8%
EBT	(2.3%)	(6.8%)	(4.6%)	(0.2%)	2.5%	10.1%	14.0%	14.0%	15.6%	11.0%	15.4%
Earnings from Cont. Ops	3.7%	(2.4%)	1.0%	4.3%	(3.2%)	(187.0%)	0.0%	(8.3%)	(5.0%)	(184.3%)	(6.4%)
Net Income	3.5%	(2.3%)	1.0%	3.3%	(4.4%)	(166.8%)	(0.1%)	(8.3%)	(5.2%)	(184.3%)	(6.5%)
Normalized Net Income	2.0%	(4.4%)	5.3%	13.7%	0.7%	(30.7%)	(1.3%)	(10.6%)	(5.0%)	(191.7%)	(13.3%)
Dividend EPS before Extra	11.7%	5.1%	8.2%	11.4%	2.8%	(169.2%)	5.4%	(5.9%)	(1.3%)	(193.2%)	(5.3%)
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	50.8%
Total Assets	5.4%	5.0%	5.6%	5.0%	4.7%	5.6%	5.0%	4.9%	4.2%	4.7%	4.4%
Debt to Book Value	4.1%	4.2%	3.9%	3.7%	3.3%	6.4%	6.7%	6.9%	7.0%	6.2%	5.7%
Common Equity	(2.6%)	(2.3%)	(2.6%)	(2.6%)	(2.6%)	0.8%	1.3%	1.3%	1.3%	1.3%	1.3%
Cash from Ops.	37.4%	(183.7%)	34.7%	(204.4%)	(165.7%)	(254.3%)	(234.4%)	(308.8%)	(6.2%)	(192.5%)	(22.0%)

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	C US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Citigroup Inc

Sector: Finanzas

Industry: Bancos comerciales

Sub-Industry: Bancos diversificados

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	8.8%	9.8%	10.0%	10.9%	9.8%
Weight of Equity	13.9%	14.2%	12.7%	15.7%	18.5%
+ Debt					
Cost of Debt	4.1%	4.6%	5.0%	4.1%	4.4%
Weight of Debt	83.1%	82.5%	84.1%	81.5%	78.8%
+ Preferred Equity					
Cost of Pref Equity	5.1%	5.3%	5.8%	6.8%	6.8%
Weight of Pref Equity	3.1%	3.2%	3.1%	2.8%	2.7%
WACC	4.7%	5.3%	5.7%	5.2%	5.4%

Capital Structure										
For the Fiscal Period Ending	31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
	Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	263,786.0	40.1%	237,228.0	38.0%	242,264.0	39.1%	219,539.0	35.2%	225,710.0	34.6%
LT Borrowings	282,713.0	43.0%	277,526.0	44.5%	278,734.0	45.0%	288,865.0	46.3%	288,487.0	44.2%
Pref Equity	20,245.0	3.1%	20,245.0	3.2%	19,495.0	3.1%	17,600.0	2.8%	17,600.0	2.7%
Total Capital	658,027.2	100.0%	623,658.3	100.0%	619,211.0	100.0%	623,900.2	100.0%	652,423.5	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	21,627.0	2.7%	20,522.0	2.7%	22,843.0	3.0%	20,222.0	2.6%	17,165.0	2.1%	
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--	
Total Capital Leases	--	--	--	--	--	--	--	--	--	--	
General/Other Borrowings	--	--	97.3%	97.3%	740,766.0	97.0%	97.4%	97.4%	785,778.0	97.9%	
Total Principal Due	788,844.0	100.0%	762,048.0	100.0%	763,609.0	100.0%	773,362.0	100.0%	802,943.0	100.0%	
Total Debt Outstanding	788,844.0		762,048.0		763,609.0		773,362.0		802,943.0		

Additional Totals										
Total Cash & ST Investments	713,157.0	90.4%	634,011.0	83.2%	589,046.0	77.1%	606,632.0	78.4%	616,994.0	76.8%
Net Debt	75,687.0	9.6%	128,037.0	16.8%	174,563.0	22.9%	166,730.0	21.6%	185,949.0	23.2%
Total Short-Term Borrowings	263,786.0	33.4%	237,228.0	31.1%	242,264.0	31.7%	219,539.0	28.4%	225,710.0	28.1%
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	728.0	0.1%	--	--
Long-Term Debt (incl. Cap. Leases)	282,713.0	35.8%	277,526.0	36.4%	278,734.0	36.5%	288,865.0	37.4%	288,487.0	35.9%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	1.2x	1.7x	1.9x	1.7x	1.8x
Total Debt/EBITDA	12.4x	9.9x	8.4x	8.1x	8.0x
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x
LTM FCY/Total Debt	0.0x	-0.1x	-0.1x	-0.1x	-0.1x
LTM FCY/Total Debt	0.0x	-0.1x	-0.1x	-0.1x	-0.1x
FRIT/Interest Expense	--	--	--	--	--
FRIT/Total Interest Expense	--	--	--	--	--
Debt of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	1.5x	1.3x	1.3x	1.0x	1.2x

Debt Schedule										
Debt Schedule in Yr 1	25,100.0	9.0%	15,600.0	5.7%	9,000.0	3.3%	45,788.0	16.0%	54,600.0	19.1%
Debt Schedule in Yr 2	42,800.0	15.3%	39,400.0	14.4%	42,200.0	15.3%	46,424.0	16.2%	48,500.0	17.0%
Debt Schedule in Yr 3	35,200.0	12.6%	38,500.0	14.0%	41,600.0	15.1%	40,380.0	14.1%	40,800.0	14.3%
Debt Schedule in Yr 4	34,800.0	12.4%	35,800.0	13.0%	36,400.0	13.2%	21,262.0	7.4%	22,700.0	8.0%
Debt Schedule in Yr 5	21,400.0	7.7%	21,300.0	7.8%	20,900.0	7.6%	30,114.0	10.5%	29,400.0	10.3%
Debt Schedule - Years 2 - 3	78,000.0	27.9%	77,900.0	28.4%	83,800.0	30.4%	86,804.0	30.3%	89,300.0	31.3%
Debt Schedule - Years 4 - 5	56,200.0	20.1%	57,100.0	20.8%	57,300.0	20.8%	51,376.0	17.9%	52,100.0	18.2%
Debt Schedule - Years 2 - 5	134,200.0	48.0%	135,000.0	49.2%	141,100.0	51.2%	138,180.0	48.2%	141,400.0	49.5%
Debt Schedule Beyond Yr 5	120,400.0	43.0%	123,000.0	44.8%	125,700.0	45.6%	102,651.0	35.8%	109,400.0	38.3%
Debt Schedule - Total Debt	279,700.0	100.0%	274,500.0	100.0%	275,800.0	100.0%	286,619.0	100.0%	285,500.0	100.0%

Capital Lease Schedule																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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Operative Issues (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	--	--	--	--	728.0	21.8%	--	--
Rental Expense - Year 2	--	--	--	--	--	--	647.0	19.4%	--	--
Rental Expense - Year 3	--	--	--	--	--	--	539.0	16.2%	--	--
Rental Expense - Year 4	--	--	--	--	--	--	406.0	12.2%	--	--
Rental Expense - Year 5	--	--	--	--	--	--	307.0	9.2%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	--	1,186.0	35.5%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	--	713.0	21.4%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	--	1,899.0	56.9%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	--	710.0	21.3%	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	--	3,337.0	100.0%	--	--

Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--

Purchase Obligations	--	--	--	--	--	--	0.0	--	--	--
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Citigroup Inc[illegible]**OPERATING PROFIT BEF TAX**

Ticker:	C US EQUITY	Sort	Ascend ▾	Currency	Reporting	Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

Citigroup Inc

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	218.00	184.00	174.00	157.00	156.00	147.00	147.00	147.00	149.00	116.00	115.00
Interest Cost	922.00	917.00	898.00	802.00	828.00	806.00	756.00	624.00	619.00	771.00	914.00
Expected Return on Plan Assets	(1,259.00)	(1,262.00)	(1,216.00)	(1,173.00)	(1,164.00)	(1,135.00)	(1,102.00)	(1,069.00)	(936.00)	(875.00)	(967.00)
Pension Expense (Income)	126.00	95.00	138.00	31.00	71.00	41.00	61.00	3.00	129.00	190.00	275.00
Other Postretirement Cost											
Service Cost	43.00	15.00	12.00	10.00	9.00	9.00	8.00	7.00	6.00	2.00	1.00
Interest Cost	179.00	153.00	141.00	119.00	127.00	128.00	128.00	110.00	109.00	106.00	124.00
Expected Return on Plan Assets	(135.00)	(122.00)	(108.00)	(95.00)	(95.00)	(102.00)	(102.00)	(94.00)	(97.00)	(80.00)	(90.00)
Other Postretirement Benefits Expense (I	130.00	73.00	76.00	53.00	66.00	53.00	47.00	32.00	10.00	8.00	(13.00)
Pension Funded Status											
Fair Value of Plan Assets	19,649.00	20,128.00	18,241.00	18,512.00	19,853.00	18,189.00	20,273.00	21,140.00	20,591.00	16,231.00	16,636.00
Actual Return (Loss) on Plan Assets	533.00	2,049.00	(127.00)	1,539.00	1,757.00	(456.00)	2,463.00	2,086.00	782.00	(3,154.00)	1,247.00
Employer Contribution	357.00	330.00	134.00	626.00	240.00	237.00	631.00	214.00	211.00	550.00	176.00
Benefits Paid	(963.00)	(1,053.00)	(1,050.00)	(1,051.00)	(1,047.00)	(1,138.00)	(1,240.00)	(1,264.00)	(1,298.00)	(1,342.00)	(1,256.00)
Projected Benefit Obligation	19,331.00	21,312.00	19,765.00	19,793.00	21,473.00	19,804.00	21,558.00	22,444.00	20,767.00	16,116.00	16,670.00
Over(Under) Funded Pension	318.00	(1,184.00)	(1,524.00)	(1,281.00)	(1,620.00)	(1,615.00)	(1,285.00)	(1,304.00)	(176.00)	115.00	(34.00)
Accumulated Benefit Obligation	18,774.00	20,749.00	19,275.00	19,358.00	21,072.00	19,366.00	21,065.00	21,928.00	20,324.00	15,791.00	16,326.00
Pension Funding Ratio	101.65	94.44	92.29	93.53	92.46	91.85	94.04	94.19	99.15	100.71	99.80
Other Postretirement Funded Status											
Fair Value of Plan Assets	1,504.00	1,394.00	1,299.00	1,144.00	1,381.00	1,381.00	1,472.00	1,472.00	1,477.00	1,108.00	1,201.00
Actual Return (Loss) on Plan Assets	(224.00)	168.00	(6.00)	130.00	126.00	(31.00)	174.00	158.00	106.00	(108.00)	75.00
Employer Contribution	308.00	68.00	244.00	15.00	185.00	159.00	229.00	(6.00)	30.00	23.00	17.00
Benefits Paid	(186.00)	(184.00)	(184.00)	(159.00)	(120.00)	(130.00)	(112.00)	(92.00)	(121.00)	(119.00)	(126.00)
Projected Benefit Obligation	2,191.00	2,444.00	2,108.00	1,827.00	1,960.00	1,821.00	2,076.00	1,949.00	1,670.00	1,388.00	1,551.00
Over(Under) Funded Post Ret Benefits	(687.00)	(1,050.00)	(809.00)	(683.00)	(579.00)	(440.00)	(604.00)	(472.00)	(308.00)	(280.00)	(350.00)
Other Post-Retirement Funding Ratio	68.64	57.04	61.62	62.62	70.46	75.84	70.91	75.53	88.44	79.83	77.43
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	3.50	6.33	6.31	6.80	6.80	6.80	6.70	5.80	5.00	5.70	5.70
Discount Rate used on Plan Liabilities	5.24	4.12	4.52	4.55	4.55	4.52	4.30	3.14	3.96	5.50	5.10
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	4.39	6.47	3.90	3.50	4.20	3.15	2.20	1.84	5.60	5.20
Health Care Cost Trend Projected(next y	8.00	7.50	7.00	6.50	6.50	7.00	6.75	6.50	6.25	7.00	6.75
Pension Plan Asset Allocation											
Fair Value of Plan Assets	19,649.00	20,128.00	18,241.00	18,512.00	19,853.00	18,189.00	20,273.00	21,140.00	20,591.00	16,231.00	16,636.00
Asset Category - Equities %	19.00	20.00	19.00	18.00	20.00	15.00	17.00	16.00	7.00	7.00	7.00
Asset Category - Debt %	42.00	44.00	46.00	47.00	48.00	57.00	58.00	59.00	72.00	71.00	71.00
Asset Category - Real Estate %	5.00	4.00	4.00	5.00	5.00	5.00	4.00	4.00	2.00	3.00	2.00
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	34.00	32.00	31.00	30.00	27.00	23.00	21.00	21.00	19.00	19.00	20.00
Expected Pension Payments											
Year 1	1,186.00	1,203.00	1,280.00	1,250.00	1,219.00	1,232.00	1,297.00	1,386.00	1,914.00	1,500.00	1,638.00
Year 2	1,187.00	1,199.00	1,155.00	1,135.00	1,212.00	1,245.00	1,274.00	1,336.00	1,289.00	1,482.00	1,563.00
Year 3	1,220.00	1,234.00	1,187.00	1,169.00	1,271.00	1,273.00	1,315.00	1,354.00	1,304.00	1,458.00	1,538.00
Year 4	1,253.00	1,265.00	1,230.00	1,226.00	1,298.00	1,305.00	1,346.00	1,373.00	1,308.00	1,441.00	1,528.00
Year 5	1,290.00	1,313.00	1,291.00	1,261.00	1,333.00	1,344.00	1,368.00	1,384.00	1,305.00	1,429.00	1,506.00
Beyond Year 5	7,172.00	7,183.00	6,990.00	6,807.00	7,012.00	6,922.00	6,933.00	6,799.00	6,374.00	6,661.00	7,181.00
Expected Postretirement Benefits											
Year 1	143.00	138.00	134.00	119.00	126.00	132.00	139.00	134.00	135.00	127.00	146.00
Year 2	145.00	142.00	137.00	121.00	130.00	137.00	143.00	135.00	124.00	122.00	134.00
Year 3	147.00	146.00	140.00	124.00	134.00	141.00	146.00	137.00	125.00	122.00	137.00
Year 4	150.00	151.00	144.00	127.00	139.00	145.00	150.00	139.00	126.00	123.00	138.00
Year 5	154.00	156.00	148.00	131.00	143.00	149.00	154.00	141.00	127.00	125.00	141.00
Beyond Year 5	866.00	891.00	826.00	722.00	780.00	799.00	811.00	731.00	657.00	644.00	732.00

Ticker:	C US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Citigroup Inc

Sector: Finanzas Industry: Bancos comerciales Sub-Industry: Bancos diversificados

[illegible]